



## TechnipFMC Commences Tender Offer For Up To \$250 Million Principal Amount of Its Outstanding 6.500% Senior Notes due 2026

August 31, 2021

NEWCASTLE & HOUSTON--(BUSINESS WIRE)--Aug. 31, 2021-- Regulatory News:

TechnipFMC plc (NYSE: FTI) (PARIS: FTI) (the "Company") announced today that it has commenced a tender offer (the "Tender Offer") for up to \$250 million aggregate principal amount (the "Maximum Tender Amount") of its 6.500% Senior Notes due 2026 (the "Notes").

The terms and conditions of the Tender Offer are set forth in an Offer to Purchase (the "Offer to Purchase"), dated August 31, 2021. The Company intends to fund the Tender Offer with cash on hand.

The following table summarizes the material pricing terms of the Tender Offer:

Per \$1,000 Principal Amount of Notes						
Title of Security	CUSIP Number	Aggregate Principal Amount Outstanding	Maximum Tender Amount <sup>(1)</sup>	Tender Offer Consideration <sup>(2)</sup>	Early Tender Premium	Total Consideration <sup>(2) (3)</sup>
6.500% Senior Notes due 2026	87854XAE1 (Rule 144A) and G87110AC9 (Regulation S)	\$1,000,000,000	\$250,000,000	\$1,045	\$30	\$1,075

(1) Represents maximum aggregate principal amount of Notes to be accepted for purchase by the Company, exclusive of accrued interest (as further described in the Offer to Purchase).

(2) Per \$1,000 principal amount of Notes validly tendered and accepted for purchase by the Company. Excludes accrued interest, which will be paid on Notes accepted for purchase by the Company as described in the Offer to Purchase.

(3) Includes the Early Tender Premium for Notes validly tendered at or prior to the Early Tender Time and accepted for purchase by the Company.

The Tender Offer will expire at 11:59 P.M., New York City time, on September 28, 2021 (the "Expiration Time"), unless extended or earlier terminated. Holders who validly tender and do not validly withdraw their Notes at or prior to 5:00 p.m., New York City time, on September 14, 2021 (the "Early Tender Time"), and whose Notes are accepted for purchase, will receive, for each \$1,000 principal amount of such Notes, the "Total Consideration" of \$1,075.



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