



TechnipFMC Announces Results and Upsizing of Note Tender Offer

December 3, 2021

NEWCASTLE & HOUSTON--(BUSINESS WIRE)--Dec. 2, 2021-- TechnipFMC plc (NYSE: FTI) (PARIS: FTI) (the "Company") announced today the results of its previously announced cash tender offer (the "*Tender Offer*") in respect of its (i) 6.500% Senior Notes due February 1, 2026 (the "*2026 Notes*"); (ii) 5.75% Notes due June 30, 2025 (the "*2025 Notes*"); (iii) 3.15% Notes due October 16, 2023 (the "*2023 Series A Notes*"); and (iv) 3.15% Notes due October 18, 2023 (the "*2023 Series B Notes*" and, collectively with the 2023 Series A Notes, the "*2023 Notes*", and, collectively with the 2026 Notes and the 2025 Notes, the "*Notes*").

The Company further announced that it has increased the maximum aggregate principal amount of Notes to be accepted in the Tender Offer (the "*Maximum Tender Amount*") from \$100 million to \$200 million. The terms and conditions of the Tender Offer, as set forth in the offer to purchase (the "*Offer to Purchase*"), dated November 18, 2021, otherwise remain unchanged.

As of 5:00 P.M., New York City time, on December 2, 2021, in excess of \$200 million aggregate principal amount of the 2026 Notes had been validly tendered and not validly withdrawn. Because the tendered amount exceeds the Maximum Tender Amount (as increased), the tendered 2026 Notes have been accepted for purchase on a prorated basis. As a result, \$200 million

United States (for the 2023 Notes only)

Each Holder of 2023 Notes participating in the Tender Offer will represent that it is not participating in the Tender Offer from the United States (including its territories and possessions), that it is participating in the Tender Offer in accordance with Regulation S under the U.S. Securities Act of 1933, as amended and that it is not a U.S. person or it is acting on a non-discretionary basis for a principal located outside the United States (including its territories and possessions) that is not giving an offer to participate in the Tender Offer from the United States (including its territories and possessions) and who is not a U.S. person.

About TechnipFMC

TechnipFMC is a leading technology provider to the traditional and new energy industries, delivering fully integrated projects, products, and services.

With our proprietary technologies and comprehensive solutions, we are transforming our clients' project economics, helping them unlock new possibilities to develop energy resources while reducing carbon intensity and supporting their energy transition ambitions.

Organized in two business segments —Subsea and Surface Technologies — we will continue to advance the industry with our pioneering integrated ecosystems (such as iEPCI™, iFEED™ and iComplete™), technology leadership and digital innovation

Each of our approximately 20,000 employees is driven by a commitment to our clients' success, and a culture of strong execution, purposeful innovation, and challenging industry conventions.

TechnipFMC uses its website as a channel of distribution of material company information. To learn more about how we are driving change in the industry, go to www.TechnipFMC.com and follow us on Twitter @TechnipFMC.

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Investor relations

Matt Seinsheimer
Vice President, Investor Relations
Tel: +1 281 260 3665
Email: [Matt Seinsheimer](mailto:Matt.Seinsheimer@technipfmc.com)

James Davis
Senior Manager, Investor Relations
Tel: +1 281 260 3665
Email: [James Davis](mailto:James.Davis@technipfmc.com)

Media relations

Nicola Cameron
Vice President, Corporate Communications
Tel: +44 1383 742297
Email: [Nicola Cameron](mailto:Nicola.Cameron@technipfmc.com)

Catie Tuley
Director, Public Relations
Tel: +1 713 876 7296
Email: [Catie Tuley](mailto:Catie.Tuley@technipfmc.com)

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